

Remarkable coexistence of multiple cytotypes of the *Gymnadenia conopsea* aggregate (the fragrant orchid): evidence from flow cytometry

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- **Background and Aims** One of the prerequisites for polyploid research in natural systems is knowledge of the geographical distribution of cytotypes. Here inter- and intrapopulational ploidy diversity was examined in the *Gymnadenia conopsea* aggregate in central Europe and potential explanations and evolutionary consequences of the observed spatial patterns investigated.
- **Methods** DAPI flow cytometry supplemented by confirmatory chromosome counts was used to determine ploidy in 3581 samples of the *G. conopsea* aggregate from 43 populations. The fine-scale spatial pattern of cyto-type distribution (intra- and interploidy associations) was analysed with univariate and bivariate *K*-functions.
- **Key Results** *Gymnadenia* tissues undergo a progressively partial endoreplication, which accounts for about 60 % and 75 % of the total genome in *G. conopsea* and *G. densiflora*, respectively. Flow cytometric profiles are therefore species-specific and can be used as a marker for rapid and reliable species recognition. Two majority (4x, 8x) and three minority (6x, 10x, 12x) cytotypes were found, often in mixed-ploidy populations (harbouring up to all five different ploidy levels). The scarcity of the minority cytotypes (about 2.7 %) suggests the existence of strong pre- or postzygotic mating barriers. Spatial structure was observed in plots of populations with the highest cyto-type variation, including clumping of individuals of the same ploidy and negative association between tetra- and octoploids.
- **Conclusions** The remarkable ploidy coexistence in the *G. conopsea* aggregate has reshaped our perception of intrapopulational ploidy diversity under natural conditions. This system offers unique opportunities for studying processes governing the formation and establishment of polyploids and assessing the evolutionary significance of the various pre- and postzygotic mating barriers that maintain this ploidy mixture.

Key words: Coexistence, contact zone, cyto-type mixture, flow cytometry, *Gymnadenia conopsea*, hybridization, mating barriers, polyploidy, progressively partial endoreplication, spatial distribution, sympatry.

INTRODUCTION

Polyploidy, the presence of more than two complete genomes per cell, has long been recognized as an important evolutionary force in the plant kingdom. Since the pioneering studies conducted about a century ago (e.g. Lutz, 1907), the number of recognized polyploid plant species has increased dramatically, and recent genomic data suggest the near ubiquity of polyploidy in angiosperms (Soltis *et al.*, 2009). The evolutionary success of polyploids may be related to increased heterozygosity, reduced inbreeding depression, broader ecological amplitude and/or better colonizing ability relative to their diploid counterparts (Levin, 2002; Parisod *et al.*, 2010).

The last decade has seen significant progress in our understanding of the mechanisms and rates of polyploid formation in both autopolyploids (polyploids arising within or among populations of the same species) and allopolyploids (polyploids combining genomes of at least two parental species) (Ramsey and Schemske, 1998). Extensive use of molecular markers has markedly changed our perception of the dynamics

of polyploidy under natural conditions and has revealed that genome duplication is not a rare, macroevolutionary step but a dynamic and ongoing process (Soltis *et al.*, 2004). In addition, early views on ploidy variation in several plant groups had to be revisited in light of recent findings that revealed much more prolific cyto-type differentiation in wild populations than previously thought (Kron *et al.*, 2007). Although different ploidy levels may delineate different taxa (Suda *et al.*, 2007a; see also Soltis *et al.*, 2007), intraspecific ploidy variation is not a rare phenomenon (Suda *et al.*, 2007b; Duchoslav *et al.*, 2010; Li *et al.*, 2010; Marhold *et al.*, 2010). When multiple cytotypes occur within the same species, zones of ploidy overlap usually appear. Two kinds of contact zones are generally recognized depending on their history (Petit *et al.*, 1999): primary (when a new cyto-type originates *in situ*) and secondary (when two formerly allopatric cytotypes meet). Transitional zones are of particular interest to evolutionary biologists as they allow mechanisms involved in the early stages of polyploid speciation to be studied and the selective forces operating in mixed-ploidy

populations to be assessed. Sympatric growth of different ploidy levels is mostly explained either by directional or balanced selection (Weiss *et al.*, 2002). Directional selection assumes that cytotype intermingling is only a transitional stage and that one cytotype will finally be outcompeted (the minority cytotype exclusion; Levin, 1975). Balanced selection assumes that long-term coexistence can be maintained due to assortative mating that reinforces isolation between related cytotypes. Assortative mating can be attained by (among other ways) divergent flowering time (Bretagnolle and Thompson, 1996; Petit *et al.*, 1997), microhabitat differentiation (Hülber *et al.*, 2009; Šafářová and Duchoslav, 2010), differences in floral morphology resulting in species-specific placement of pollen on the pollinator (Grant, 1994), apomixis, selfing and vegetative propagation (Kao, 2007). In addition, pollinator behaviour is another recently acknowledged component that may shape the dynamics of mixed-ploidy populations in animal-pollinated species (Husband and Schemske, 2000; Thompson and Merg, 2008).

Advances in our understanding of patterns and dynamics of genome duplication in natural conditions have been catalysed by the advent of flow cytometry (FCM), which has allowed us to gain detailed insight into ploidy variation at different spatial and temporal scales (Kron *et al.*, 2007; Suda *et al.*, 2007a). In contrast to other cytogenetic techniques, FCM can easily process large population samples and therefore provides a much more accurate picture of ploidy variation (Kolář *et al.*, 2009; Trávníček *et al.*, 2010). Consequently, the biogeographical and evolutionary processes that shape cytotype distribution patterns can be reliably assessed, as can the interactions, ecological preferences and pre- and postzygotic breeding barriers of individual cytotypes. In addition, FCM sampling is virtually non-destructive, thus paving the way for detailed studies of rare and endangered plants without the risk of population destruction.

Gymnadenia conopsea (the fragrant orchid; Orchidaceae) is a Eurasian taxon that shows considerable variation across its distributional range (Hultén and Fries, 1986). Four ploidy levels ($2n = 40, 80, 100$ and 120) have been found to occur in central Europe (Groll, 1965; Marhold *et al.*, 2005). In addition to its karyological heterogeneity, differences in plant morphology (Soliva and Widmer, 1999; Dworschak, 2001), flowering phenology (Lönn *et al.*, 2006; Jersáková *et al.*, 2010), genetic diversity (Campbell *et al.*, 2007) and habitat preference (Möseler, 1987; Gustafsson and Lönn, 2003) have also been reported. The species is self-compatible but pollinator-dependent for fruit set (Gustafsson, 2000). Attempts to classify the observed variation formally led to the description of several taxa at below-species ranks (e.g. Dworschak, 2001; Vöth and Sontag, 2006), but the taxonomic value of several of these is rather low. Two basic types are generally recognized in central Europe nowadays, referred to as *G. conopsea* and *G. densiflora*. Floral scent is considered the most important diagnostic characteristic, but differences in plant morphology (total height, number of flowers per inflorescence, number and width of leaves, flower size), time of flowering and ecological preferences have also been reported (Rose, 1988; Marhold *et al.*, 2005; Jersáková *et al.*, 2010). However, species determination may not always be straightforward, as shown, for example, by the incidence of

morphotypes corresponding to $4x$ *G. conopsea* but flowering later in the season (Gustafsson and Lönn, 2003; Lönn *et al.*, 2006). Molecular studies have been used to justify the splitting of *G. conopsea* aggregate into several genetically distinct groups with restricted gene flow, although the genetic groups often showed only little correspondence with morphotypes (Scacchi and Angelis, 1989; Soliva and Widmer, 1999; but see Campbell *et al.*, 2007). A precise taxonomic treatment of the group may further be impeded by the fact that several morphotypes/phenotypes/evolutionary units often grow in sympatry (Soliva and Widmer, 1999; Gustafsson and Lönn, 2003; Marhold *et al.*, 2005; Lönn *et al.*, 2006).

The coexistence of different phenological variants (e.g. Lönn *et al.*, 2006) and indices for intrapopulational cytotype heterogeneity (Marhold *et al.*, 2005) have prompted the present research into ploidy variation in *G. conopsea*. Four basic questions were addressed: (1) What is the population cytotype structure of the *G. conopsea* aggregate in central Europe (based on representative sampling)? (2) How frequent are mixed-ploidy populations and which cytotypes are involved? (3) Which minority cytotypes can be found and under which conditions? (4) What is the fine-scale distribution pattern in mixed-ploidy populations? The present results form the basis for a detailed investigation of processes governing the formation, establishment and persistence of polyploids in populations of the *Gymnadenia conopsea* aggregate.

MATERIALS AND METHODS

Sampling design

Forty-three *Gymnadenia* populations from the Czech Republic and Slovakia were sampled during 2004–2009, spanning the geographic range $48^{\circ}49'N$ to $50^{\circ}44'N$ and $13^{\circ}32'E$ to $19^{\circ}23'E$ (Table 1 and Fig. 1; see Supplementary data, available online for locality and herbarium voucher details). When possible, leaf tissue from at least 50 individuals was collected at each locality. The sampling was designed to cover the entire range of morphological and phenological variation at each locality and to include plants from various microhabitats. If spatially separated habitats with different ecological conditions (e.g. dry upper slopes and waterlogged valley bottom) occurred at a given locality, it was then considered to constitute separate localities. Leaf tissue was wrapped in moist paper towels, kept in plastic bags and processed within 2 d.

A detailed fine-scale analysis of cytotype distribution was performed for the three localities where the highest ploidy variation was found (Table 1). Five plots were laid out in areas with abundant *Gymnadenia* plants, every individual was mapped, and leaf tissue was collected for FCM estimation of DNA ploidy level. The total number of cytotyped plants in the present study was 3581.

Flow cytometry

DNA ploidy levels were inferred from the relative fluorescence intensities of DAPI-stained nuclei using flow cytometry. Intact leaf tissue from each plant to be analysed (about 0.5 cm^2) was chopped together with an appropriate volume of the internal standard (*Pisum sativum* ‘Ctirad’, $2C = 9.09\text{ pg}$;

TABLE 1. Population cytotype structure in 43 central-European localities of *Gymnadenia conopsea* agg. (for locality details, see Supplementary data, available online)

| No. | Locality | No. of plants | DNA ploidy level | | | | | | |
|-----|-----------------------|---------------|------------------|------|------|----|--------------------|-----|----|
| | | | 4x C | 4x D | 8x | 6x | 10x | 12x | |
| 1 | Milčice | 73 | | | 72 | | | | 1 |
| 2 | Javorník | 60 | 58 | | | | 2 | | |
| 3 | Opoleneč | 68 | | | 68 | | | | |
| 4 | Chvalšiny | 14 | | | 14 | | | | |
| 5 | Chrástany | 50 | | 50 | | | | | |
| 6 | Líský | 50 | | 50 | | | | | |
| 7 | Houžetín | 70 | | 70 | | | | | |
| 8 | Granátka | 24 | | 24 | | | | | |
| 9 | Knobloška | 63 | | 62 | | | 1 (D) | | |
| 10 | Polabská černava | 50 | 1 | 49 | | | | | |
| 11 | Bílé stráně | 95 | 48 | 43 | | | 2 + 2 (D) | | |
| 12 | Podloučky | 50 | | | 50 | | | | |
| 13 | Tanvald | 56 | 55 | | | | 1 | | |
| 14 | Rokytnice nad Jizerou | 50 | 48 | | | | 2 | | |
| 15 | Janova hora | 76 | 74 | | | | 2 | | |
| 16 | Dolní Čepí | 50 | | 5 | 41 | | | 2 | 2 |
| 17 | Jobova Lhota | 50 | | 5 | 44 | | | 1 | |
| 18 | Kuřim | 50 | | 49 | | | 1 (D) | | |
| 19 | Hustopeče | 66 | | | 66 | | | | |
| 20 | Čertoryje | 50 | 50 | | | | | | |
| 21* | Zahrady pod Hájem | 867 | 295 | 152 | 386 | | 22 + 1 (D) + 5 (?) | 4 | 2 |
| 22 | Machová – wetland | 60 | | 58 | | | 2 (?) | | |
| 23 | Machová | 53 | 50 | | 3 | | | | |
| 24* | Jazevčí | 475 | 328 | | 137 | 4 | | 4 | 2 |
| 25 | Porážky | 67 | 8 | 1 | 57 | 1 | | | |
| 26 | Velká Javořina | 62 | 56 | | 1 | 5 | | | |
| 27 | Cestiska | 100 | 49 | 50 | | 1 | | | |
| 28 | Ježůvka | 50 | 48 | | | 2 | | | |
| 29 | Lúčky–Roveňky | 50 | | 50 | | | | | |
| 30 | Bílé potoky | 30 | 30 | | | | | | |
| 31 | Velké Karlovice | 50 | 50 | | | | | | |
| 32 | Veterník | 60 | | | 60 | | | | |
| 33 | Súlov | 72 | 29 | 39 | 2 | 2 | | | |
| 34 | Malé Lednice | 37 | | 37 | | | | | |
| 35 | Turie | 69 | 16 | | 48 | 4 | | 1 | |
| 36* | Porúbka | 102 | | | 92 | 2 | | 6 | 2 |
| 37 | Nížné Kamence | 30 | 29 | | | 1 | | | |
| 38 | Rovná hora | 50 | 12 | | 36 | 2 | | | |
| 39 | Vlkolíneč – wetland | 50 | | 50 | | | | | |
| 40 | Vlkolíneč | 50 | 2 | | 47 | | | | 1 |
| 41 | Vlkolíneč – valley | 50 | | | 50 | | | | |
| 42 | Osádka | 12 | 8 | 3 | 1 | | | | |
| 43 | Lúčky Kúpele | 20 | | 20 | | | | | |
| Σ | | 3581 | 1343 | 867 | 1275 | 67 | | 18 | 10 |

Populations in which the fine-scale spatial distribution was studied in detail are marked with an asterisk. 4x C = tetraploid *G. conopsea*; 4x D = tetraploid *G. densiflora*. Minority cytotypes (6x, 10x and 12x) were derived from *G. conopsea*, unless indicated otherwise. D = hexaploids derived from *G. densiflora*; (?), hexaploids of uncertain origin, possibly hybrids between *G. conopsea* and *G. densiflora*.

Doležel *et al.*, 1998) using a sharp razor blade in a Petri-dish containing 0.5 mL of ice-cold Otto I buffer (0.1 M citric acid, 0.5 % Tween 20; Otto, 1990). The crude suspension was filtered through a 42-µm nylon mesh and incubated for 10 min at room temperature. Isolated nuclei were stained with 1 mL of Otto II buffer (0.4 M Na₂HPO₄·12H₂O) supplemented with 4',6-diamidino-2-phenylindole (DAPI) at a final concentration of 4 µg mL⁻¹ and β-mercaptoethanol (2 µL mL⁻¹). After a few minutes, the relative fluorescence intensity of at least 3000 particles was recorded using a Partec PA II flow cytometer (Partec GmbH, Münster, Germany) equipped with a mercury arc lamp as the source of UV excitation light. Histograms were evaluated using FloMax software, ver. 2.4d (Partec GmbH). Up to

three *Gymnadenia* plants were analysed together during the large-scale ploidy screening. Each plant was re-analysed separately if mixed-ploidy samples were found or if the quality of the histograms was not sufficient (i.e. coefficient of variation of any peak above 5 %). Karyologically counted tetraploid (2n = 40) and octoploid (2n = 80) plants were used as reference points when inferring DNA ploidy levels.

Chromosome counts

Chromosomes were counted in the actively growing root tips of mature plants. Samples were pretreated with a saturated solution of *p*-dichlorobenzene (3 h, room temperature), fixed in

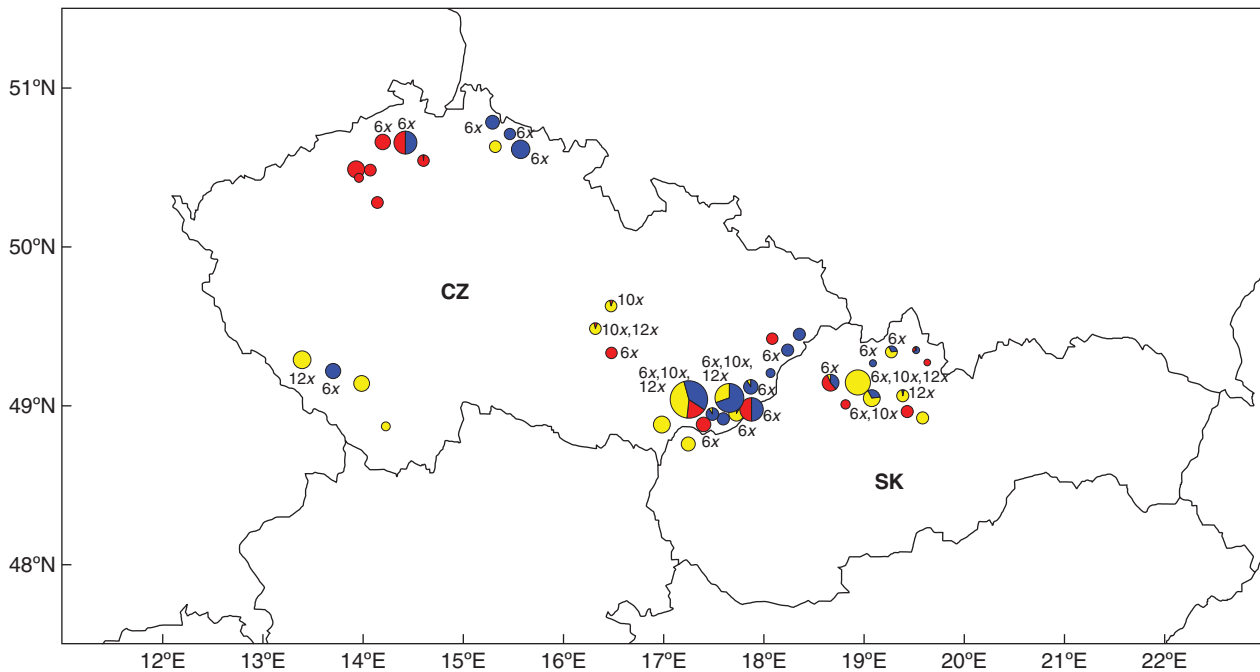


FIG. 1. Distribution of the cytotypes of *Gymnadenia conopsea* agg. in the area studied based on 3581 individuals from 43 localities. Chart size is proportional to the number of sampled individuals. Blue, 4x *G. conopsea*; red, 4x *G. densiflora*; yellow, 8x *G. conopsea*. Minority cytotypes are indicated with the numbers 6, 10 and 12.

a 3:1 mixture of ethanol and cold acetic acid (4 h, 4 °C), macerated in 1:1 hydrochloric acid:ethanol (30 s, room temperature) and immediately squashed in a drop of lactopropionic orceine. The number of chromosomes was determined in five to ten complete well-spread mitotic plates using a Carl-Zeiss Jena NU microscope equipped with an Olympus Camedia C-2000 Z camera. The basic chromosome number $x = 10$ was considered when interpreting chromosome counts in terms of ploidy levels.

Spatial analyses

To look for spatial patterns in the cytotype distribution, the mapped locations of the individuals were analysed using the K -function (Ripley, 1977) in the R-package 'spatstat' (Baddeley and Turner, 2005). With the K -function, the type (whether clumped, random or regular) and intensity of an individual distribution is determined by counting the number of neighbours within a circle of radius r of each individual in the study plot and comparing the mean number with the expected number derived from the unit density calculated on the basis of the plot area and the number of individuals in the plot. To depict the spatial patterns at various scales, the K -function was transformed to the L -function (Doležal et al., 2006). On a graph of $L(r)$ vs. r , positive, zero and negative values of the $L(r)$ function indicate clumped, random and regular patterns, respectively, over a distances of r . Furthermore, pairwise inter-cytotype associations were examined with the bivariate $K_{12}(r)$ -function (Cressie, 1993) and visualized with its derived $L_{12}(r)$ -function. In this approach, positive, neutral and negative associations are assessed by counting only neighbours of the other cytotypes within a

circle of radius r of each individual. The 95 % confidence interval was determined using a Monte Carlo simulation with 1000 replications. Distributions and associations were only determined for the three majority cytotypes (i.e. 4x and 8x *G. conopsea* and 4x *G. densiflora*).

RESULTS

Interpretation of flow histograms

Gymnadenia samples yield complex flow histograms with several peaks arranged in an endopolyploidy-like fashion (the average coefficient of variation for *Gymnadenia* peaks was 3.26 %). Up to four peaks of *Gymnadenia* nuclei (designated as 2C, 2C + P, 2C + 3P and 2C + 7P, in which P denotes the DNA content of the replicated part of the $2n$ nucleus; for more detailed explanation, see Discussion) were recognizable on the flow histograms (Fig. 2). Whereas the 2C + P and 2C + 3P peaks were present in most individuals, the 2C and 2C + 7P peaks were often not recognizable, making the inference of DNA ploidy level challenging. For instance, more than half of the tetraploid plants analysed lacked the first (2C) peak. In addition, interpretation of the results was further complicated by unusual peak ratios, which deviated markedly from genuine endopolyploidy (i.e. 1:2:4:8, etc.; (Table 2). Nevertheless, simultaneous evaluation of the ratios between individual *Gymnadenia* peaks and reference standard/sample peak ratios allowed DNA ploidy level to be reliably inferred. Figure 3 shows a two-dimensional scatterplot (based on ratios between 2C + P *Gymnadenia* peak/reference standard peak and 2C + 3P/2C + P peaks of *Gymnadenia*) with well-separated groups of measurements corresponding to different ploidy levels/different species.

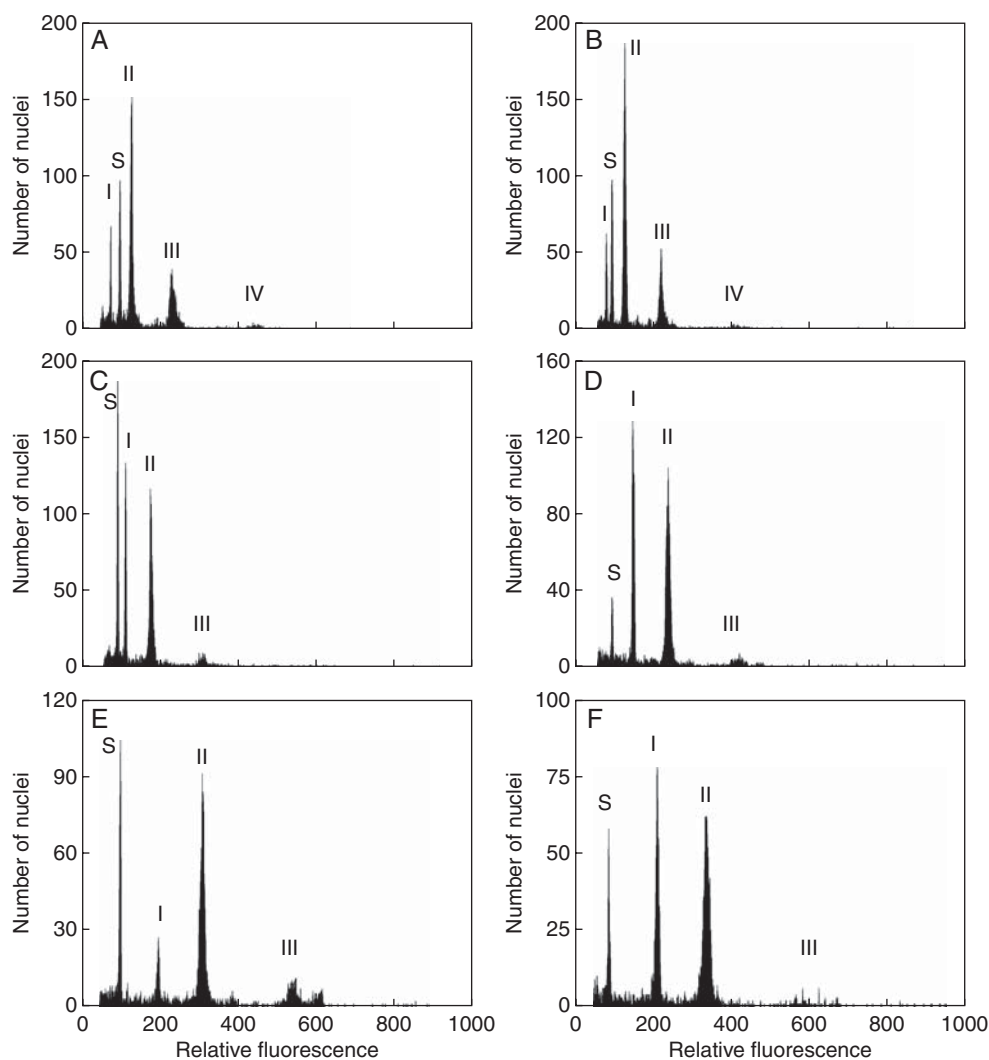


FIG. 2. Representative flow cytometric histograms of all ploidy levels found in *Gymnadenia conopsea* agg. (analysed together with the internal reference standard *Pisum sativum*). Nuclei of both the sample and standard were isolated, stained with DAPI and simultaneously run on the flow cytometer. (A) tetraploid *G. densiflora*; (B) tetraploid *G. conopsea*; (C) hexaploid *G. conopsea*; (D) octoploid *G. conopsea*; (E) decaploid *G. conopsea*; (F) dodecaploid *G. conopsea*. I, II, III and IV, peaks of *Gymnadenia* nuclei undergoing different numbers of partial endoreplication cycles ($2C$, $2C + P$, $2C + 3P$ and $2C + 7P$); S, internal standard *Pisum sativum*.

Two distinct patterns of fluorescence intensity were observed when tetraploid plants tentatively identified as *G. conopsea* and *G. densiflora* were measured. Whereas the average peak ratios for the former species were 1 : 1.59 : 2.74 : 5.09, the latter species showed average ratios of 1 : 1.75 : 3.24 : 6.23 (see Table 2). These data indicate that FCM profiles in *Gymnadenia* are species-specific and can be used as a taxonomic marker. The peak ratios of the higher ploidy levels mostly matched those of tetraploid *G. conopsea* (Table 2), suggesting that the higher polyploids were largely derived from this species.

Chromosome counts

The number of chromosomes was determined in 11 plants representing all ploidy levels detected using FCM. The following chromosome numbers were obtained: $2n = 4x = 40$ (one

sample), $2n = 6x = 60$ (four samples), $2n = 8x = 80$ (three samples), $2n = 10x = 100$ (two samples) and $2n = 12x = 120$ (one sample).

Ploidy variation and population cytotype structure

Five different ploidy levels ($4x$, $6x$, $8x$, $10x$ and $12x$) were detected among 3581 plants analysed (Fig. 2 and Table 1), with hexaploids being recorded for the first time. Tetraploid and octoploid cytotypes clearly predominated and accounted for 61.7% (37.5% corresponding to *G. conopsea* and 24.2% corresponding to *G. densiflora*) and 35.6% of all plants, respectively. The frequency of the minority ploidy levels ($6x$, $10x$ and $12x$) varied from about 1.9% for hexaploids (67 individuals) to about 0.5% for decaploids (18 individuals) and about 0.3% for dodecaploids (ten individuals). Although the minority cytotypes accounted for only 2.7% of all samples,

TABLE 2. Flow cytometric profiles of five different ploidy levels of *Gymnadenia conopsea* agg. showing progressively partial endoreplication

| DNA ploidy level | Peak ratios against internal reference standard (<i>Pisum sativum</i>) | | | | | | Ratios between individual <i>Gymnadenia</i> peaks | | | | | | | |
|------------------|--|-----|---------------|-----|---------------|-----|---|-----|---------------|-----|----------------|-----|-----------------|-----|
| | 2C | | 2C + P | | 2C + 3P | | 2C + 7P | | 2C + P/2C | | 2C + 3P/2C + P | | 2C + 7P/2C + 3P | |
| | Mean ± s.d. | n | Mean ± s.d. | n | Mean ± s.d. | n | Mean ± s.d. | n | Mean ± s.d. | n | Mean ± s.d. | n | Mean ± s.d. | n |
| 4x D | 0.747 ± 0.017 | 94 | 1.301 ± 0.027 | 151 | 2.419 ± 0.058 | 151 | 4.656 ± 0.136 | 144 | 1.747 ± 0.030 | 144 | 1.859 ± 0.021 | 144 | 1.925 ± 0.023 | 144 |
| 4x C | 0.839 ± 0.023 | 125 | 1.327 ± 0.035 | 317 | 2.303 ± 0.059 | 318 | 4.269 ± 0.117 | 275 | 1.585 ± 0.024 | 275 | 1.736 ± 0.017 | 275 | 1.853 ± 0.023 | 275 |
| 6x | 1.236 ± 0.042 | 43 | 1.985 ± 0.044 | 60 | 3.479 ± 0.100 | 59 | 6.376 ± 0.218 | 8 | 1.607 ± 0.043 | 8 | 1.753 ± 0.046 | 8 | 1.853 ± 0.028 | 8 |
| 8x | 1.587 ± 0.036 | 339 | 2.542 ± 0.058 | 340 | 4.439 ± 0.116 | 335 | 8.147 ± 0.208 | 37 | 1.601 ± 0.019 | 37 | 1.746 ± 0.020 | 37 | 1.841 ± 0.017 | 37 |
| 10x | 1.995 ± 0.034 | 18 | 3.161 ± 0.065 | 18 | 5.517 ± 0.129 | 17 | - | - | 1.584 ± 0.017 | - | 1.740 ± 0.021 | - | - | - |
| 12x | 2.380 ± 0.048 | 9 | 3.798 ± 0.083 | 10 | 6.588 ± 0.257 | 6 | - | - | 1.595 ± 0.011 | - | 1.731 ± 0.030 | - | - | - |

2C denotes the DNA content of the 2n nucleus; P denotes the DNA content of the replicated portion of the 2n nucleus (see the text for explanation). The lower number of observations for the 2C and 2C + 7P peaks is due to the fact that these peaks were not recognizable in some individuals. Note the different peak ratios in the tetraploid species. 4x C = tetraploid *G. conopsea*; 4x D = tetraploid *G. densiflora*.

they were found in more than half of the populations studied (23 out of 43). Tetraploids corresponding to *G. conopsea* and *G. densiflora* occurred at 22 and 20 localities, respectively, whereas hexaploids occurred at 19 localities, octoploids at 20 localities, and both decaploids and dodecaploids occurred at six localities.

Ploidy mixing was common and nearly 60% of the *Gymnadenia* populations analysed (25 out of 43) harboured two or more cytotypes (Table 1). Two different ploidies co-occurred at 13 localities (= 30%), three ploidies at seven localities (= 16%) and four ploidies at three localities (= 7%). All five cytotypes grew in sympatry at two localities: no. 21 (south-east Moravia, Velká nad Veličkou–Zahrady pod Hájem) and no. 24 (south-east Moravia, Javorník–Jazevčí). Whereas tetra- and octoploid plants formed some cytotype-uniform populations (three of 4x *G. conopsea*, six of 8x *G. conopsea*, eight of 4x *G. densiflora*), minority cytotypes only occurred together with individuals of one or both majority ploidies (Table 1). Disregarding single-cytotype populations, 16 different cytotype/species combinations were observed, the most common of which was a sympatric occurrence of 4x *G. conopsea* and hexaploid individuals, which was encountered at six localities.

In addition to ploidy co-occurrence, *G. conopsea* and *G. densiflora* plants also co-occurred occasionally (seven localities). Their relative abundance varied from rather equal proportions (e.g. locations 11, 27 and 33) to a marked predominance of one or the other species (e.g. locations 10 and 25). Sometimes, *G. conopsea* and *G. densiflora* grew in spatially isolated microhabitats within the same macrolocality (see locations 22 + 23 and 39 + 40).

Fine-scale cytotype distribution

To get greater insight into ploidy distribution at fine spatial scales, detailed cytotype screening was performed in five plots laid out in the three most ploidy-diverse localities (three plots at location 21 and one plot each at locations 24 and 36). Figure 4A shows the cytotype distribution in plot I at location 21 (Zahrady pod Hájem); the distribution patterns in the remaining four plots are shown in the Supplementary data.

Intra- and intercytotype associations were examined in plots with two or three coexisting majority ploidy levels/species. In all cytotypes, individuals of the same ploidy clumped together, especially at distances larger than 50 cm (Fig. 4B and Supplementary data). Octoploid *G. conopsea* showed either negative (location 21 – plot I, location 24) or no association (location 21 – plots II and III) with tetraploid *G. conopsea*, and negative (location 21 – plot III) or no association (location 21 – plots I and II) with tetraploid *G. densiflora* (Fig. 4C and Supplementary data). Both tetraploid species were positively associated in two plots (location 21 – plots I and III) or showed neutral associations (location 21 – plot II).

DISCUSSION

A detailed screen of cytotype variation was performed in 43 populations of the *G. conopsea* aggregate in central Europe. Flow cytometric analyses of 3581 individuals and 11 confirmatory chromosome counts revealed the occurrence of two

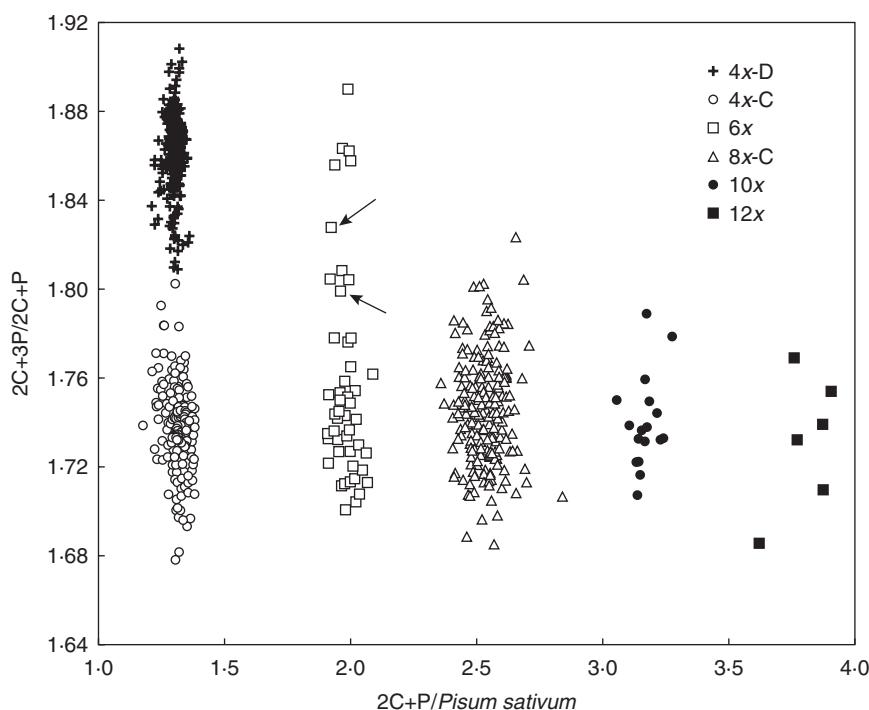


FIG. 3. Two-parametric scatterplot of the flow cytometric data. The x- and y-axes show the ratio between the 2C + P peak of *Gymnadenia* and the internal reference standard (*Pisum sativum*) and the ratio between 2C + 3P and 2C + P peaks of *Gymnadenia*, respectively. Arrows point to hexaploids originating in pure populations of *G. densiflora* (locations 9 and 18). 4x-D, tetraploid *G. densiflora*; 4x-C and 8x-C, tetraploid and octoploid cytotypes of *G. conopsea*, respectively.

majority (4x, 8x) and three minority (6x, 10x, 12x) ploidy levels, often in mixed-ploidy populations. With respect to the number of co-occurring cytotypes, the *G. conopsea* aggregate represents the most marked example of ploidy coexistence ever recorded.

Flow cytometric profiles and ploidy estimation

Fluorescence histograms of nuclei isolated from *Gymnadenia* leaves consist of several peaks and superficially resemble the FCM profile of endopolyploid tissues. However, unlike what would be observed for genuine endoreplication (Barow and Jovtchev, 2007), the peak ratios differ from integer multiples of two and are distinctly lower (Table 2; see also Suda et al., 2007a). Moreover, the ratios between consecutive *Gymnadenia* peaks are not identical but increase progressively (e.g. the average ratios between the two neighbouring peaks in tetraploid *G. conopsea* varied from 1.59 to 1.85; Table 2). Despite the fact that the observed histograms are unusual (we have never seen a similar pattern in any other plant group except orchids), we are convinced that the present FCM measurements are reliable and not negatively influenced, for instance, by the presence of interfering secondary metabolites (Loureiro et al., 2006). First, highly comparable peak ratios were obtained using DNA fluorochromes with different modes of binding (AT-selective DAPI, intercalating propidium iodide), different isolation buffers (Otto, LB01) and different reference species (*Pisum sativum*, *Vicia faba*, no internal standard) (data not presented). It should also be noted that reasonably low coefficients of variation were achieved regardless of

the protocol modification. In addition, analyses of different plant tissues (leaves of various ages, stems, sepals, young capsules, roots, protocorms) resulted in identical peak ratios, suggesting that the FCM profile observed is systemic. Moreover, the peak ratios remained unchanged with simultaneous analyses of samples with different FCM profiles (e.g. different ploidy levels, *G. conopsea* + *G. densiflora*).

An analogous situation was previously reported in another orchid, *Vanilla planifolia* (Bory et al., 2008). The authors observed peak ratios ranging from 1.43 to 1.82, and named this phenomenon ‘progressively partial endoreplication’. They suggested that individual peaks of such samples should not be designated as 2C, 4C, 8C, 16C, etc. but rather 2C, 2C + P, 2C + 3P, 2C + 7P, etc., where P is the DNA content of the replicated part of the 2n nucleus (Bory et al., 2008). This theory is in full accord with the present FCM measurements. As in *Vanilla*, perfect linearity was found between the DNA content (relative fluorescence intensity) of individual *Gymnadenia* peaks and the number of endoreplication cycles, suggesting that the same genome part (or chromosome batch) is amplified at each cycle. About 60% and 75% of the genome is replicated at each cycle in *G. conopsea* and *G. densiflora*, respectively (Table 2). The actual portion of the replicated genome and the mechanism(s) behind progressively partial endoreplication (e.g. whether genuine partial replication or rather elimination of some DNA after whole genome duplication) remain unknown. Potential links between progressively partial endoreplication and mycorrhizal infection, which was found to cause nuclear hypertrophy (Barroso and Pais, 1990), also need to be investigated.

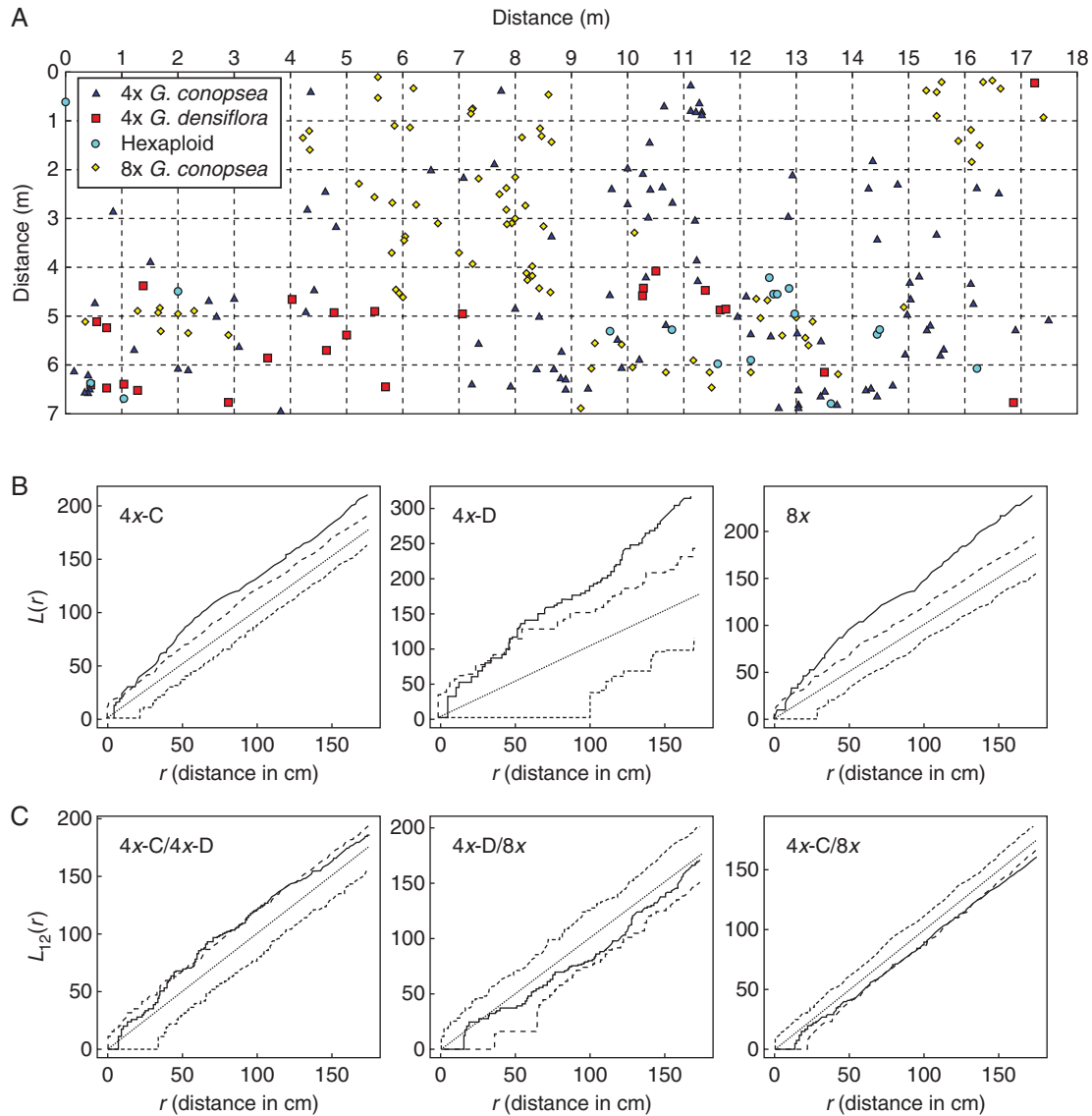


FIG. 4. (A) Cytotype distribution in plot I at location 21 (south-east Moravia, Velká nad Veličkou–Zahrady pod Hájem): 4x *G. conopsea*, 4x *G. densiflora*, hexaploid and 8x *G. conopsea* as indicated. (B) Spatial pattern of cytotype distribution – values of the $L(r)$ -function are shown by a thick continuous line, dashed lines denote the 95 % confidence interval. Values larger than the upper confidence limit indicate significant intracytotype aggregation at the particular distance of r . (C) Pairwise inter-cytotype associations – values of the $L_{12}(r)$ -function are shown by a thick continuous line, dashed lines denote the 95 % confidence interval. Values larger than the upper confidence limit indicate positive association and values smaller than the lower confidence limit indicate negative association. See Supplementary data, available online, for spatial patterns of cytotypes [and corresponding $L(r)$ - and $L_{12}(r)$ -functions] in other plots.

In addition to the occurrence of progressively partial endoreplication, the estimation of ploidy in *Gymnadenia* using FCM is further hindered by different proportions of nuclei undergoing different numbers of endoreplication cycles. Unreplicated nuclei (2C phase) often constitute only a minority fraction and can be unrecognizable on a flow histogram (most often in tetraploid plants). Nevertheless, such cases can be easily identified on the basis of cycle-specific fluorescence intensities of individual nuclei classes (by comparing the ratios between individual pairs of *Gymnadenia* peaks; see Table 2). Progressively partial endoreplication therefore allows reliable recognition of the presence or absence of unreplicated nuclei (and thus unambiguous ploidy inference), in contrast to

genuine endopolyploidy, in which this task may pose a serious problem (Barow and Jovtchev, 2007). The reliability of the present ploidy estimates was confirmed by conventional karyological counts and using two-dimensional scatterplot on FCM data, which resulted in six well-separated clusters of samples corresponding to the different ploidy levels/species (Fig. 3).

The observed differences in FCM profiles between *G. conopsea* and *G. densiflora* (about 12 % smaller genome size and a higher proportion of endoreplicated genome in the latter species) indicates that *G. densiflora* is a well-defined evolutionary unit that merits classification as a separate taxon. Considering its ecological, phenological and phenotypic differences, the rank of species seems to be appropriate (see Marhold

et al., 2005). Flow cytometry can be utilized as a convenient, cheap and fast analytical tool for reliable species recognition.

Ploidy diversity and the origin of higher polyploids

Substantial karyological diversity (five different even ploidy levels ranging from $4x$ to $12x$) was found in populations of the *G. conopsea* aggregate in central Europe; individuals of odd ploidy levels seem to be lacking under natural conditions. Comparable intraspecific ploidy variation is only rarely seen in other sexually reproducing plants with monocentric chromosomes: *Ixeris nakazonei* with six cytotypes (Denda and Yokota, 2004), *Senecio carniolicus* with five cytotypes (Suda et al., 2007b) and *Cardamine yezoensis* with six cytotypes (Marhold et al., 2010) are some exceptions. Hexaploids of *G. conopsea* are reported here for the first time, documenting the value of flow cytometry for detecting rare evolutionary events and cryptic diversity *in situ*. Quite surprisingly, these previously unknown hexaploids were the most common minority cytotype in the present study (they accounted for about 1.9% of the samples analysed), whereas the much rarer deca- and dodecaploids (with a cumulative frequency below 0.8%) had already been recorded in the past using conventional karyological methods (Groll, 1965; Marhold et al., 2005). It should be noted that the latter authors considered the basic chromosome number in *Gymnadenia* to be $x = 20$. Although the published karyological evidence does not contradict their opinion, we believe that the correct basic chromosome number is $x = 10$ (as suggested by Fuchs and Ziegenspeck, 1924), because our preliminary ploidy estimates in experimental *Gymnadenia* crosses revealed a few plants with fluorescence intensities corresponding to putative pentaploids with 50 somatic chromosomes.

The present FCM data (the pattern of progressively partial endoreplication in particular) suggest that *G. conopsea s.s.* shows high ploidy variation whereas *G. densiflora* is karyologically much less variable and encompasses only tetraploid and rare hexaploid plants. Octoploids of *G. conopsea* are most likely of autopolyploid origin. In addition to our FCM evidence, further support comes from the very similar composition of flower scent and the results of preliminary genetic analyses (Jersáková et al., 2010). Two evolutionary pathways were most likely involved in the genesis of hexaploids as indicated by the cytotype composition of populations harbouring hexaploid plants: (1) fusion of reduced and unreduced gametes of a tetraploid (only tetraploids of *G. conopsea* and *G. densiflora* coexisted with $6x$ individuals in seven and three populations, respectively), and (2) hybridization between $4x$ and $8x$ cytotypes (both majority cytotypes were observed in five populations; Table 1). High polyploids ($10x$, $12x$) can originate by several different evolutionary pathways that involve either reduced or unreduced gametes of majority cytotypes and hexaploids.

Population cytotype structure and ploidy coexistence

Populations of the *G. conopsea* aggregate were found to be very diverse with respect to cytotype composition. Because these orchids are declining in many European countries (e.g. Holub and Procházka, 2000), this finding has important

conservation implications. Not only the total population size but also intrapopulation cytotype variation needs to be considered when conservation priorities are being set because population size does not always correlate with ploidy diversity. Whereas some large *Gymnadenia* populations in the present study appeared to be ploidy-uniform (e.g. nos. 19 and 30), other populations with few surviving individuals showed high karyological diversity, one example being locality no. 16 (Dolní Čepí), which harbours four different cytotypes.

Cytotype distribution at large spatial scale (Fig. 1) is more or less random, and only slight associations between ploidy and geographical position and/or altitude were found (e.g. the lack of *G. densiflora* in south-west Bohemia and its prevalence in north-west Bohemia). Populations with multiple cytotypes are more common in the area studied than their single-cytotype counterparts. Although the number of known mixed-ploidy populations has been increasing steadily in recent years (largely as a result of more representative sampling and easy and convenient cytotyping using flow cytometry; Kron et al., 2007), usually only two or rarely three coexisting cytotypes have been reported (Šafářová and Duchoslav, 2010, and references therein). *Gymnadenia* therefore represents an exceptional case of high intrapopulation cytotype diversity, with >10% of investigated populations harbouring four or five different cytotypes (Table 1). In the light of these findings it may be surprising that the majority of previous studies (e.g. Gustafsson, 2000; Gustafsson and Sjögren-Gulve, 2002; Gustafsson and Lönn, 2003; Huber et al., 2005; Lönn et al., 2006; Campbell et al., 2007) neglected the karyological variation, and only recently have ploidy data been incorporated into phenotypic, ecological and/or genetic investigations on the *G. conopsea* aggregate (Marhold et al., 2005; Jersáková et al., 2010).

Despite being quite rare, the minority cytotypes ($6x$, $10x$, $12x$) significantly contributed to the ploidy mixture. Minority ploidies altogether occurred in 23 populations but in most populations were only represented by one (nine populations) or two (seven populations) individuals. It is therefore likely that without detailed ploidy screening using FCM many such cases would remain undetected. The occurrence of minority cytotypes in geographically distant populations suggests that they originated recurrently, and it illustrates the high dynamics of genome duplication and the complex inter-ploidy reproductive interactions that occur under natural conditions. However, no conclusion about the evolutionary stability of mixed-ploidy populations (whether in equilibrium or only temporary) can be drawn at the current stage of the investigation. In addition, possible links between the history of the localities and their ploidy diversity remain to be established.

In the most ploidy-diverse populations, the spatial distribution of the cytotypes was examined at a microgeographical scale to address whether geographic segregation contributes to inter-cytotype reproductive isolation. Theoretical studies suggest that long-term sympatric growth of cytotypes can only be maintained if the different ploidy levels have strong pre- or postzygotic reproductive isolation mechanisms (Levin, 1975; Rodriguez, 1996). Unlike other studies that tested the aggregation of cytotypes using various randomization analyses (Halverson et al., 2008; Šafářová and Duchoslav, 2010; Trávníček et al., 2010), a more sophisticated statistical approach was employed here.

It involved univariate and bivariate *K*-functions (Ripley, 1977; Cressie, 1993), which provide detailed information about the type of distribution and inter-cytotype associations, respectively, over particular distances (Fig. 4 and Supplementary data). In all of the mixed-ploidy *Gymnadenia* populations, a more or less distinct spatial structure was identified (at least at the scales we examined): (a) individuals of the same ploidy level always clumped together, and (b) octoploids and tetraploids tended to be negatively associated. Whether this non-random ploidy distribution is a consequence of microhabitat differentiation (e.g. soil patchiness; Diez, 2007), the spatial structure of symbiotic mycorrhizal fungi (Batty *et al.*, 2001) or some other factor remains to be determined.

Spatial segregation of different cytotypes (either due to ecological differentiation or environmentally independent processes such as founder effects or limited seed dispersal) seems to be the most common prezygotic reproductive barrier, and it was observed in ten out of 16 papers in which detailed intrapopulational ploidy distributions were examined in detail (see Šafářová and Duchoslav, 2010). Several authors counted spatial separation among the key factors for long-term ploidy coexistence (Husband and Sabara, 2004; Hülber *et al.*, 2009). However, the neutral inter-cytotype associations that we found in some plots (Fig. 4C and Supplementary data) leads us to presume that the relative contribution of geographical segregation to the total reproductive isolation of the *Gymnadenia* populations studied is rather low. Previous investigations into pre-mating barriers operating in mixed-ploidy *Gymnadenia* populations revealed a lack of assortative behaviour of pollinators and only partial temporal segregation between 4x *G. densiflora* and 8x *G. conopsea*, but a marked shift in flowering phenology between 4x and 8x cytotypes of *G. conopsea* (Jersáková *et al.*, 2010). Taken together, these data suggest that beside (partial) phenological separation alternative evolutionary mechanisms are most likely involved in the maintenance of mixed-ploidy populations of *Gymnadenia*.

Conclusions and future prospects

The *Gymnadenia conopsea* aggregate presents a remarkable example of high intraspecific ploidy variation (common 4x and 8x individuals, and rare 6x, 10x and 12x individuals) coupled with the frequent sympatric occurrence of several (up to five) different cytotypes. The scarcity of minority cytotypes suggests the existence of strong pre- or postzygotic mating barriers, the nature of which remains to be determined. Relative to other thoroughly investigated polyploid complexes (*Chamerion angustifolium* in particular; Husband and Sabara, 2004), *Gymnadenia* is a more complicated system (e.g. greater ploidy variation, coexistence of more cytotypes and dependence on mycorrhizal symbiosis) that can provide novel insight into the mechanisms and dynamics of polyploid speciation under natural conditions. The data presented here will set the stage for forthcoming studies aiming to understand the population processes governing the formation and establishment of polyploids and to assess the evolutionary significance of the various pre- and postzygotic reproductive barriers that maintain this remarkable ploidy mixture.

SUPPLEMENTARY DATA

Supplementary data are available online at www.aob.oxfordjournals.org and consist of the following: locality details for 43 *Gymnadenia* populations from the Czech Republic and the Slovak Republic; cytotype distribution at fine spatial scales; and pictures of the three main *Gymnadenia* types.

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